



# COMMERCIAL REAL ESTATE INVESTMENT APPLICATION

Phone: 713-660-8300 Toll free: 866-717-2274 Fax: 713-660-8311

AFTER FILLING OUT THIS APPLICATION, PLEASE EMAIL IT AND ALL NECESSARY SUPPORT DOCUMENTS TO [apply@factorfunding.com](mailto:apply@factorfunding.com) OR FAX TO 713-660-8311

## 1. FINANCING REQUEST

Requested Loan Amount \$: \_\_\_\_\_ Purpose of Loan: Purchase Refinance

## 2. PROPERTY INFORMATION

Please attach a copy of appraisal cash flow report and/or purchase agreement if applicable.

Subject Property Name: \_\_\_\_\_ Property Type: \_\_\_\_\_  
 Street: \_\_\_\_\_ 1-4 residential units 5+ residential units  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_ Mixed use Retail  
 # of Units: \_\_\_\_\_ Warehouse Office  
 Will title be held in an entity?: Yes No Auto service w/out gas station  
 If YES, Entity Name: \_\_\_\_\_ Self-storage Mobile home park  
 Individual Corporation LLC LP/LLP Other Other (Specify): \_\_\_\_\_  
 Refinance: Year acquired: \_\_\_\_\_ Cost: \_\_\_\_\_ Improvements: Made To be made  
 Purchase: Purchase Price: \_\_\_\_\_ \$ \_\_\_\_\_  
 Does Applicant intend to live in the subject property for more than 14 days per Does Co-Applicant intend to live in the subject property for more than 14 days  
 year? Yes No per year? Yes No

## 3. APPLICANT INFORMATION

Applicant's Name: \_\_\_\_\_ Co-Applicant's Name: \_\_\_\_\_  
 SSN #: \_\_\_\_\_ Phone Number: \_\_\_\_\_ SSN #: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 DOB: \_\_\_\_\_ DOB: \_\_\_\_\_  
 Marital Status: Residency Status: Marital Status: Residency Status:  
 Married US Citizen Married US Citizen  
 Unmarried): Permanent Resident Alien Unmarried): Permanent Resident Alien  
 Non-permanent Resident Alien Non-permanent Resident Alien  
 Primary Residence: Street \_\_\_\_\_ Primary Residence: Street \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Own Rent Number of Years: \_\_\_\_\_ Own Rent Number of Years: \_\_\_\_\_

## 4. EMPLOYMENT INFORMATION

Applicant Employer Name: \_\_\_\_\_ Applicant Employer Name: \_\_\_\_\_  
 Address: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Business Phone: \_\_\_\_\_ Position/Title/Type of work: \_\_\_\_\_ Yrs. On Job: \_\_\_\_\_ Monthly Income: \$ \_\_\_\_\_ Self-employed: \_\_\_\_\_  
 Co-applicant Employer Name: \_\_\_\_\_  
 Address: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Business Phone: \_\_\_\_\_ Position/Title/Type of work: \_\_\_\_\_ Yrs. On Job: \_\_\_\_\_ Monthly Income: \$ \_\_\_\_\_ Self-employed: \_\_\_\_\_



# COMMERCIAL REAL ESTATE CONTINUED

## 5. REAL ESTATE OWNED

Property Address:	Type of Property	Existing Mortgage
1.		\$
2.		\$
3.		\$
4.		\$
5.		\$
6.		\$
7.		\$

## 6. AGREEMENT & ACKNOWLEDGEMENT

Each of the undersigned specifically represents to Lender and to Lender's actual or potential agents, brokers, processors, attorneys, insurers, servicers, successors and assigns and agrees and acknowledges that: (1) the information provided in this application is true and correct as of the date set forth opposite my signature and that any intentional or negligent misrepresentation of this information contained in this application may result in civil liability, including monetary damages to any person who may suffer any loss due to reliance upon any misrepresentation that I have made on this application, and/or in criminal penalties including, but not limited to, fine or imprisonment or both under the provisions of Title 18, United States Code, Sec. 1001, et seq.; (2) the loan requested pursuant to this application (the "Loan") will be secured by a mortgage or deed of trust on the property described in this application; (3) the property will not be used for any illegal or prohibited purpose or use; (4) all statements made in this application are made for the purpose of obtaining a business purpose mortgage loan; (5) the property will be occupied as indicated in this application; (6) the Lender, its servicers, successors or assigns may retain the original and/or an electronic record of this application, whether or not the Loan is approved; (7) the Lender and its agents, brokers, insurers, servicers, successors, and assigns may continuously rely on the information contained in the application, and I am obligated to amend and/or supplement the information provided in this application if any of the material facts that I have represented should change prior to closing of the Loan; (8) in the event that my payments on the Loan become delinquent, the Lender, its servicers, successors or assigns may, in addition to any other rights and remedies that it may have relating to such delinquency, report my name and account information to one or more consumer reporting agencies; (9) ownership of the Loan and/or administration of the Loan account may be transferred with such notice as may be required by law; (10) neither Lender nor its agents, brokers, insurers, servicers, successors or assigns has made any representation or warranty, express or implied, to me regarding the property or the condition or value of the property; and (11) my transmission of this application as an "electronic record" containing my "electronic signature," as those terms are defined in applicable federal and/or state laws (excluding audio and video recordings), or my facsimile transmission of this application containing a facsimile of my signature, shall be as effective, enforceable and valid as if a paper version of this application were delivered containing my original written signature.

**Acknowledgement:** Each of the undersigned hereby acknowledges that any owner of the Loan, its servicers, successors and assigns, may verify any information contained in this application or obtain any information or data relating to the Loan, for any legitimate business purpose through any source, including a source named in this application or a consumer reporting agency.

Applicant Signature	Date:	Co-Applicant Signature	Date:
X _____	X _____	X _____	X _____

## 7. GOVERNMENT MONITORING INFORMATION

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with Equal Credit Opportunity, Fair Housing and Home Mortgage Disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may not discriminate either on the basis of this information, or on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation and surname if you have made this application in person. If you do not wish to furnish the information, please check the box below.

Applicant:

**Ethnicity:** Hispanic or Latino    Not Hispanic or Latino    **Sex:** Female    Male  
**Race:** American Indian or Alaska Native    Black or African American    Native Hawaiian or Other Pacific Islander    Asian    White  
 I do not wish to furnish this information

Co-Applicant:

**Ethnicity:** Hispanic or Latino    Not Hispanic or Latino    **Sex:** Female    Male  
**Race:** American Indian or Alaska Native    Black or African American    Native Hawaiian or Other Pacific Islander    Asian    White  
 I do not wish to furnish this information

**Your response will be held in strict confidence. If you have any questions, please call:**  
713-660-8300 or Toll Free 1-866-717-2274.